McCoy Global is a world leader in tubular make-up, providing innovative equipment and data acquisition technologies for progressively complex wells. McCoy's core products are used for land and offshore, oil and gas well construction in both exploration and development phases. McCoy has established operations in Canada, the United States of America and the United Arab Emirates. McCoy is publicly traded on the Toronto Stock Exchange under the symbol MCB.

**CORPORATE HIGHLIGHTS**

- **Innovative Equipment**: World leader in tubular make-up, innovative equipment for progressively complex wells
- **Global Customer Reach**: Sales, rental, expert field service and engineering support for customers across the globe
- **Technology-Focused Growth**: Developing data-driven solutions for the new energy industry
- **Financial Strength**: Sustained balance sheet strength without shareholder dilution
CORPORATE PROFILE

PRODUCTS AND SERVICES
SENSORS FOR HARSH ENVIRONMENTS
CONTROL AND MONITORING SYSTEMS
CUSTOMIZED, ENGINEERED SOLUTIONS

WELLBORE CONSTRUCTION EQUIPMENT
PARTS AND CONSUMABLES
SERVICE, CALIBRATION AND TRAINING
EQUIPMENT RENTAL

Revenue ($millions)
Gross Profit ($millions)
Gross Profit Margin
Adj. EBITDA ($millions)

<table>
<thead>
<tr>
<th>Year</th>
<th>Revenue</th>
<th>Gross Profit</th>
<th>Gross Profit Margin</th>
<th>Adj. EBITDA</th>
</tr>
</thead>
<tbody>
<tr>
<td>2017</td>
<td>40.0</td>
<td>3.0</td>
<td></td>
<td>(16.3)</td>
</tr>
<tr>
<td>2018</td>
<td>49.1</td>
<td>7.5</td>
<td></td>
<td>0.2</td>
</tr>
<tr>
<td>2019</td>
<td>53.4</td>
<td>16.3</td>
<td>31%</td>
<td>4.4</td>
</tr>
</tbody>
</table>

EXECUTIVE TEAM
Jim Rakievich, ICD.D - President & CEO
Lindsay McGill, CPA, CA - VP & CFO
Bing Deng, BSc - VP, Sales & Marketing

BOARD OF DIRECTORS
Terry Freeman, FCA, ICD.D
Carmen Loberg
Jim Rakievich, ICD.D
Chris Seaver, MBA, J.D.
Dale Tremblay
John Walker

TSX:MCB as at 08/12/2020
Share price $0.48
Shares outstanding 27.7 million
Options outstanding 1.7 million
Market capitalization $13.3 million